



EMERALD

19th Annual Emerald Groundhog Day Investment Forum
Radisson Plaza - Warwick Hotel, Philadelphia, PA
February 7, 2012



1:15 - 2:00	Opening Comments/Presentation Joseph E. Besecker Grand Ballroom
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	Public Company Presentations Crystal Ballroom	Financial Services Public Company Presentations Warwick Room	Public Company Presentations Walnut Room (3rd Floor)	Private and Public Company Presentations Chestnut Room (3rd Floor)	Key Industry Issues Opportunities and Insights Grand Ballroom
2:00 - 2:25	PhotoMedex (PHMD)	Bryn Mawr Bank (BMTC)	Triumph Group (TGI)	OnPharma (Private Company)	Fixed Income Investing in an Uncertain and Volatile Global Environment
2:30 - 2:55	GreatBatch (GB)	Emerald Research Sector Outlook: Financial Services	Allegheny Technologies (ATI)	ShopRunner (Private Company)	Alternative Investments & Fiduciary Responsibility (Pepper Hamilton)
3:00 - 3:25	Achillion Pharmaceuticals (ACHN)	Tompkins Financial Corporation (TMP)	Horsehead Holding Corp. (ZINC)	Ollie's Bargain Outlet (Private Company)	Small, Mid, & All-Cap Investment Opportunities
3:30 - 3:55	Safeguard Scientifics (SFE)	Provident New York Bancorp (PBNY)	Consol Energy(CNX)	Aqua America (WTR)	The Emerald Research Process & Consumer Sector Outlook
4:00 - 4:25	ICG Group (ICGE)	TBA	Campus Crest Communities (CCG)	KEYW Holding Corp. (KEYW)	Sector Outlooks: Energy & Industrials
4:30 - 4:55		ETF Panel Presentation	EnerSys (ENS)	TBA	Sector Outlook: Technology
5:00 - 5:30					Sector Outlook: Life Sciences
5:30 - 6:30	Cocktail Reception Sponsored by Sturdivant & Co. Crystal Ballroom				
6:30 - 8:30	Emerald Groundhog Forum Dinner - Grand Ballroom Sponsored by Pepper Hamilton Featuring: Joel Naroff, Naroff Economic Advisors; and the 2012 E-3 Awards				
	<i>Breakout Sessions in Juniper Room - A (3rd Floor)</i>	<i>Breakout Sessions in Pine Room - B (3rd Floor)</i>	<i>Breakout Sessions in Spruce Room - B (3rd Floor)</i>	<i>Breakout Sessions in Cherry Room - A (3rd Floor)</i>	

Sponsors:

